DELAWARE
COASTAL ZONE ACT
PERMIT

NUMBER: 371

ISSUED TO: SPI Pharma, Inc.

TO PERMIT: The installation of equipment for the manufacture of sorbitol solutions.

SITE LOCATION: 40 Cape Henlopen Drive, Lewes, Delaware

Conditions Incorporated and Made Part of this Permit:

1. This permit is conditional upon the permittee's compliance with all other applicable permit requirements, regulations and laws of the State of Delaware.

2. Issuance of this permit does not relieve the permittee of the legal obligation of complying with all building permits, subdivision and other applicable code requirements of the county or municipality wherein the permitted project is located.

3. If there are significant deviations from the plan and operations approved by the Secretary, the permittee shall notify the Secretary as soon as possible. This permit may be revoked and a new permit application required if the Secretary deems the deviation to substantially change the nature or scale of the project and to be of actual or probable harm to the purposes of the Coastal Zone Act.

4. Are special condition(s) attached to this permit on one or more separate pages? __No x_Yes

Signature: [signature] for Date: 5/25/07

John A. Hughes, Secretary
Department of Natural Resources & Environmental Control

SPECIAL CONDITIONS

Re: SPI Pharma, Inc.

CZA Permit No. 371

1. Permit holder will implement the approved Offset Project as described in the Secretary's Order.

2 The Applicant shall submit for DPR's review and approval all building plans, which approval shall not be unreasonably denied. The review shall include the location, design and landscaping in order that they are consistent with preserving the existing environment and aesthetics, and is the least intrusive and visible to local residents and Cape Henlopen State Park's visitors.

3. The Applicant shall maintain the Facility's existing vegetation at its current condition, or seek the DSP's approval of any change, such as the removal of trees, which will be allowed for good cause shown.